

June 30, 2026

To,
The Manager – Listing Dept.,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400 051

Ref: Regulation 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015

Sub: Scheme of Amalgamation of Godrej Finance Limited (“Transferor Company”) with Godrej Capital Limited (“Company” or “Transferee Company”) and their respective shareholders under Section 233 and other applicable provisions of the Companies Act, 2013 (“Scheme”)

Dear Sir / Madam,

The financial details of companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Godrej Capital Limited

In lakhs

Particulars	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2025-26	2024-25	2023-24
Equity Paid up Capital*	85,601.78	38.83	33.30
Reserves and surplus#	3,21,491.83	3,34,232.57	2,54,364.33
Carry forward losses	-1,171.79	-1,014.86	-949.41
Net Worth**	4,05,921.82	3,33,256.53	2,53,448.22
Miscellaneous Expenditure	0.11	0.18	0.69



MS

Godrej Capital Limited

Registered Office: Godrej One, Pirojshanagar, Eastern Express Highway, Vikhroli
(East), Mumbai - 400079, Maharashtra | CIN - U67100MH2019PLC330262 | Website: www.godrejcapital.com
| Tel - 022-68815555 | Email ID: gc.secretarial@godrejcapital.com | Fax: 022-25188066

Secured Loans	-	-	-
Unsecured Loans	-	-	-
Fixed Assets	164.69	189.41	213.33
Income from Operations	-	-	-
Total Income	90.53	96.99	52.72
Total Expenditure	247.10	162.44	141.62
Loss before Tax	-156.57	-65.45	-88.90
Loss after Tax	-156.57	-65.45	-88.90
Cash Loss***	-160.58	-63.72	-67.01
EPS	-0.02	-0.01	-30.74
Book value	47.42	85,826.71	76,115.61

NOTES:

*Equity in FY26 has issue of bonus share in ratio of 1:2000

** Net worth is calculated as defined in section 2(57) of Companies Act 2013.

***Cash profit/loss includes PAT + Deferred Tax + Depreciation + Impairment on loans +/- Net fair value Gain/Loss + ESOP Charges

Reserve and Surplus exclude balance of accumulated losses (Retained earnings) which is shown separately in carry forward losses

For Godrej Capital Limited



Manish Shah
Managing Director & CEO


Godrej Capital Limited

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