GODREJ FINANCE

Godrej

GFL/Comp./2026/091

July 3, 2026

The National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Mumbai – 400 051

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Subject: Disclosure of event under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 51 read with Schedule III of the Listing Regulations and SEBI Master Circular dated July 11, 2025, we wish to inform you that the Board of Directors of the Company at their meeting held on July 3, 2026, has considered and approved the Scheme of Amalgamation of Godrej Finance Limited ("the Company or Transferor Company") with Godrej Capital Limited ("Transferee Company") (its Holding Company), and their respective shareholders under Section 233 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 read with rules made thereunder ("Scheme"). The Scheme *inter alia* provides for the amalgamation of the Company with the Transferee Company, and dissolution of the Company without winding up.

The Scheme of Amalgamation is *inter alia* subject to the sanction of Central Government through the office of the jurisdictional Regional Director, Ministry of Corporate Affairs, the Reserve Bank of India, Securities and Exchange Board of India, and such other regulatory / statutory authorities, as may be required.

The Scheme as approved by the Board would be available on the website of the Company at https://www.godrejfinance.com/ after submission of the same with the stock exchange.

The Board Meeting commenced at 11:45 a.m. and concluded at 12:30 p.m.

We request you to take the aforesaid information on record.

Thanking you,
Yours sincerely
For Godrej Finance Limited

GODREJ FINANCE LIMITED

Chunni Singh
Company Secretary and Compliance Officer