

Date: July 8, 2026

To,
The Manager – Listing Dept.,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400 051

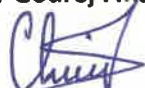
Ref: Regulation 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015

Sub: Scheme of Amalgamation of Godrej Finance Limited ("Company" or "Transferor Company") with Godrej Capital Limited ("Transferee Company") and their respective shareholders under Section 233 and other applicable provisions of the Companies Act, 2013

In connection with the proposed Scheme, we hereby confirm that we have initiated the process of obtaining the No Objection Certificate ("NOC") from the debenture trustees as required and we shall submit the same with the National Stock Exchange of India ("NSE") before the receipt of the Observation Letter / No-objection letter from the NSE in terms of Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours faithfully,

For Godrej Finance Limited,


Chinni Singh
Company Secretary
A41074



A Godrej Capital Company

Godrej Finance Limited | Registered Office: Godrej One, Pirojshanagar, Eastern Express Highway, Vikhroli (East), Mumbai - 400079, Maharashtra | CIN - U67120MH1992PLC065457 | Website: www.godrejfinance.com
| Tel - 022-68815555 | Email ID: gfl.secretarial@godrejfinance.com | Fax: 022-25195128